Date	 Task	
August 6 (Week of Wed.)		
	Goldman to Begin Communication with Rating Agencies	GS
	Goldman to Begin Running Cash Flows	GS
August 13 (Week of Wed.)		
	Circulate First Draft of Bond Documents	BC, UC
August 20 (Week of Wed.)		
Thursday (21-Aug.)	Conference Call @ 11:30 EDT (see dial-in information below) Number: 1-866-699-3239 Participant Access Code: PFM Host Code (PFM use only):	All
August 27 (Week of Wed.)		
Tuesday (26-Aug.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
	Circulate Second Draft of Bond Documents [BC,UC]; Circulate Cash Flows [GS]	
September 3 (Week of Wed.)		
Monday (01-Sep.)	LABOR DAY HOLIDAY	
Tuesday (02-Sep.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
September 10 (Week of Wed.)		
Tuesday (09-Sep.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
	Circulate Third Draft of Bond Documents	BC, UC
September 17 (Week of Wed.)		
Tuesday (16-Sep.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
	Rating Agency Call/ Meeting	CHESLA,
Thursday (18-Sep.)	Due Diligence Call	All
September 24 (Week of Wed.)		
Tuesday (23-Sep.)	CHESLA Board Meeting @ 10:00 EDT	CHESLA
Wednesday (24-Sep.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
	TEFRA Hearing	CHESLA

	Circulate Fourth Draft of Bond Documents	BC, UC
	Receive Approvals from State Treasurer (SCRF), OPM and Governor (Cap.)	CHESLA
October 1 (Week of Wed.)		
	Circulate Revised Cash Flows	GS
Tuesday (30-Sep.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
Wednesday (01-Oct.)	Receive Ratings	CHESLA,
Friday (03-Oct.)	Conference Call to Sign-off on POS	All
October 8 (Week of Wed.)		
Wednesday (08-Oct.)	Weekly Conference Call @ 10:00 EDT (see dial-in information above)	All
	Post/Mail POS	BC, UC
	Goldman Pre-sale Report Released	GS
	Rating Agency Pre-sale Report Released	Rating Age
October 15 (Week of Wed.)		
Monday (13-Oct.)	COLUMBUS DAY HOLIDAY	
October 22 (Week of Wed.)		
October 22 (Week of Wed.) Wednesday (22-Oct.)	Price Bonds / Sign BPA	CHESLA,
	Price Bonds / Sign BPA Circulate Final Cash Flows	CHESLA, GS
Wednesday (22-Oct.)	Circulate Final Cash Flows	GS
Wednesday (22-Oct.)	Circulate Final Cash Flows Receive Bids on Investment Agreement	GS PFMAM
Wednesday (22-Oct.) Thursday (23-Oct.)	Circulate Final Cash Flows Receive Bids on Investment Agreement	GS PFMAM
Wednesday (22-Oct.) Thursday (23-Oct.) October 29 (Week of Wed.)	Circulate Final Cash Flows Receive Bids on Investment Agreement Circulate Closing Documents	GS PFMAM BC
Wednesday (22-Oct.) Thursday (23-Oct.) October 29 (Week of Wed.)	Circulate Final Cash Flows Receive Bids on Investment Agreement Circulate Closing Documents Conference Call to Sign off on Final OS	GS PFMAM BC All
Wednesday (22-Oct.) Thursday (23-Oct.) October 29 (Week of Wed.) Monday (27-Oct.) November 5 (Week of Wed.) Wednesday (05-Nov.)	Circulate Final Cash Flows Receive Bids on Investment Agreement Circulate Closing Documents Conference Call to Sign off on Final OS	GS PFMAM BC All
Wednesday (22-Oct.) Thursday (23-Oct.) October 29 (Week of Wed.) Monday (27-Oct.) November 5 (Week of Wed.)	Circulate Final Cash Flows Receive Bids on Investment Agreement Circulate Closing Documents Conference Call to Sign off on Final OS Circulate Closing Memo	GS PFMAM BC All GS
Wednesday (22-Oct.) Thursday (23-Oct.) October 29 (Week of Wed.) Monday (27-Oct.) November 5 (Week of Wed.) Wednesday (05-Nov.)	Circulate Final Cash Flows Receive Bids on Investment Agreement Circulate Closing Documents Conference Call to Sign off on Final OS Circulate Closing Memo Pre-Closing	GS PFMAM BC All GS All